Open Resource Control Architecture (Orca/Shirako) Control Framework

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FIRE-GENI workshop 12/8/08

Duke Systems

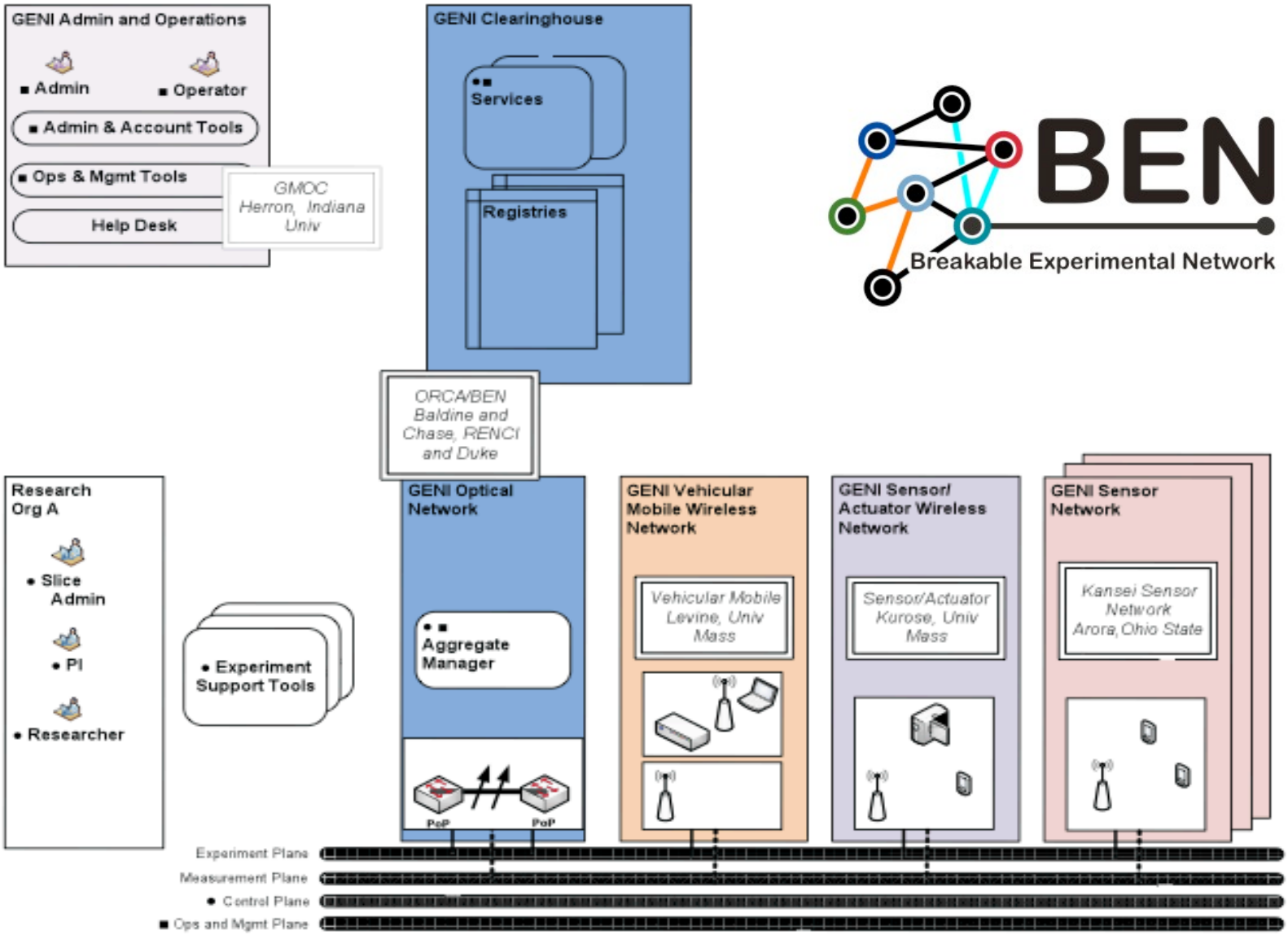


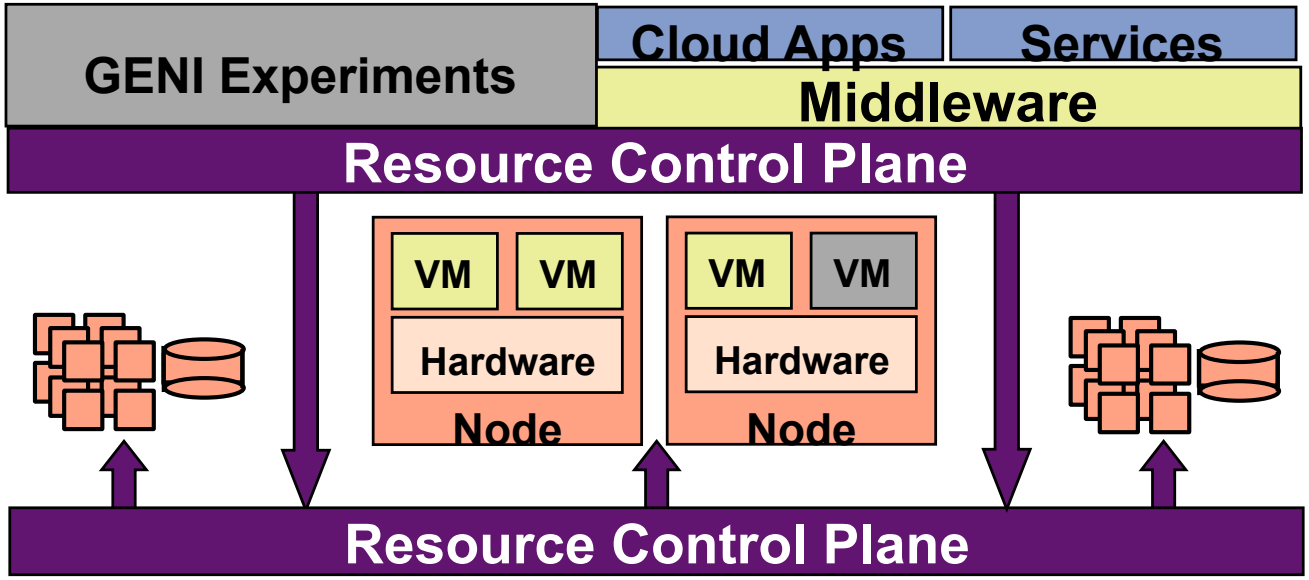
Figure 5-4. Cluster D utilizing ORCA control framework

Cluster-D Substrate

- "Cloud computing" ensembles at the edge
  - Cluster-on-Demand (COD)
  - Eucalyptus (UCSB)
  - NCSU VCL

- Cross-layer network slivering
  - BEN: nested allocation at optical transport and below
  - Configurable IP overlays (e.g., VRF)
- Sensor fields/testbeds
  - Vise (U. Mass Amherst)
  - Kansei (Ohio State)
- Mobility and intermittent connectivity
  - DieselNet (U. Mass Amherst)

Open Resource Control



- Contract model for resource peering/sharing/management
- Automated lease-based allocation and assignment
- Flexible resource/contract representations
- Aggregation and accountable delegation
- *http://www.cs.duke.edu/nicl/*

Orca Control Framework

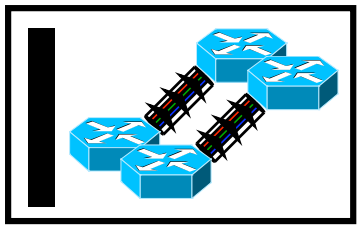
- Open
  - Protocol-centric: servers (*actors*) representing providers (*hosts*) and consumers (*guests*) negotiate lease contracts.
  - Open to innovation: plugin structure for contract exchange, representation, allocation policy, and configuration.
- Resource
  - Allocate/sliver diverse substrate elements
  - “Virtual network resources”
- Control
  - Resource contracts confer specific rights and assurance of isolation; holder controls/programs leased resources.
- Architecture
  - Actor roles, protocols, and interfaces
  - Java-based toolkit implementation: Shirako leasing core

Control Framework: Actors

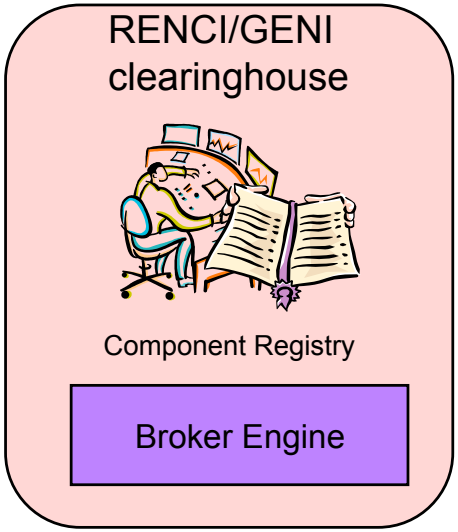
- Principle #1: actors represent primary stakeholders.
  - Provider (host): aggregate manager for an ensemble
  - Consumer (guest): controller acting for researcher
  - Broker represents loose federation of hosts and guests

Edge cloud (site authority)

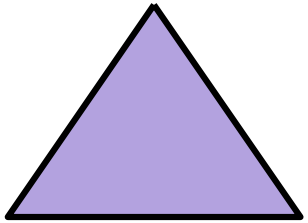
transit provider (domain authority)



Provider aggregates



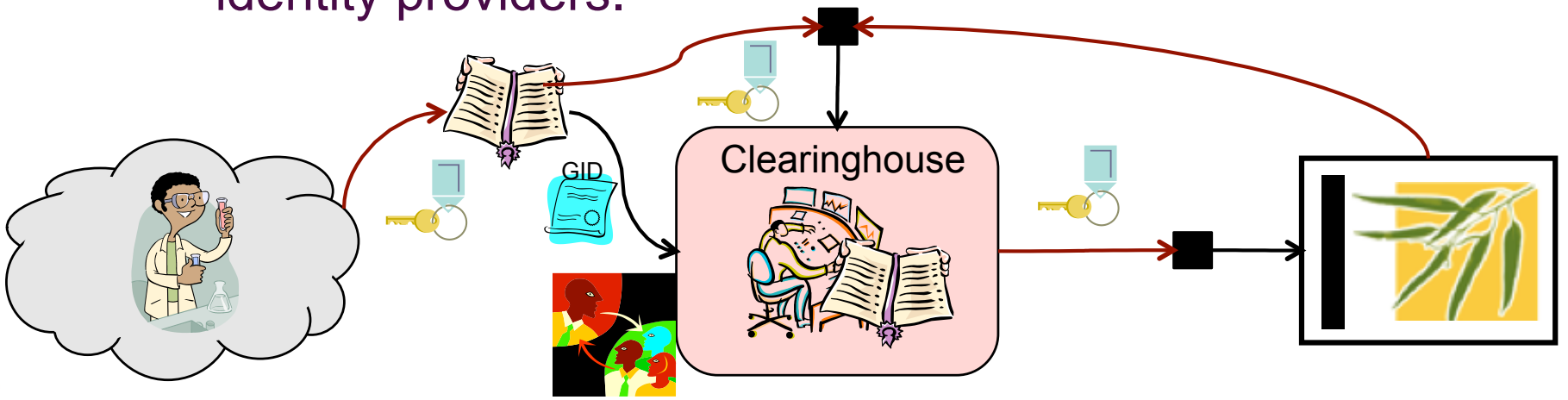
Facility clearinghouse



Guest slice controller

Identity and Trust

- Other entities (e.g., institutions) endorse identities and their security attributes to establish trust chains.
  - No direct role in the control plane protocols, although they may wield powers of the entities they endorse.
- Actor operators register public keys of partners.
  - User and aggregate authority (MA) pick clearinghouse.
  - Clearinghouse registers qualified aggregates and user identity providers.



Control Framework Principles

(2) Actors enter into contracts to lease resources.

- Specific assurances for performance and isolation
- Reservations, best effort, etc.
- Specific time intervals
- Flexible representation
- Accountability

(3) Contract model supports delegation (subcontracting).

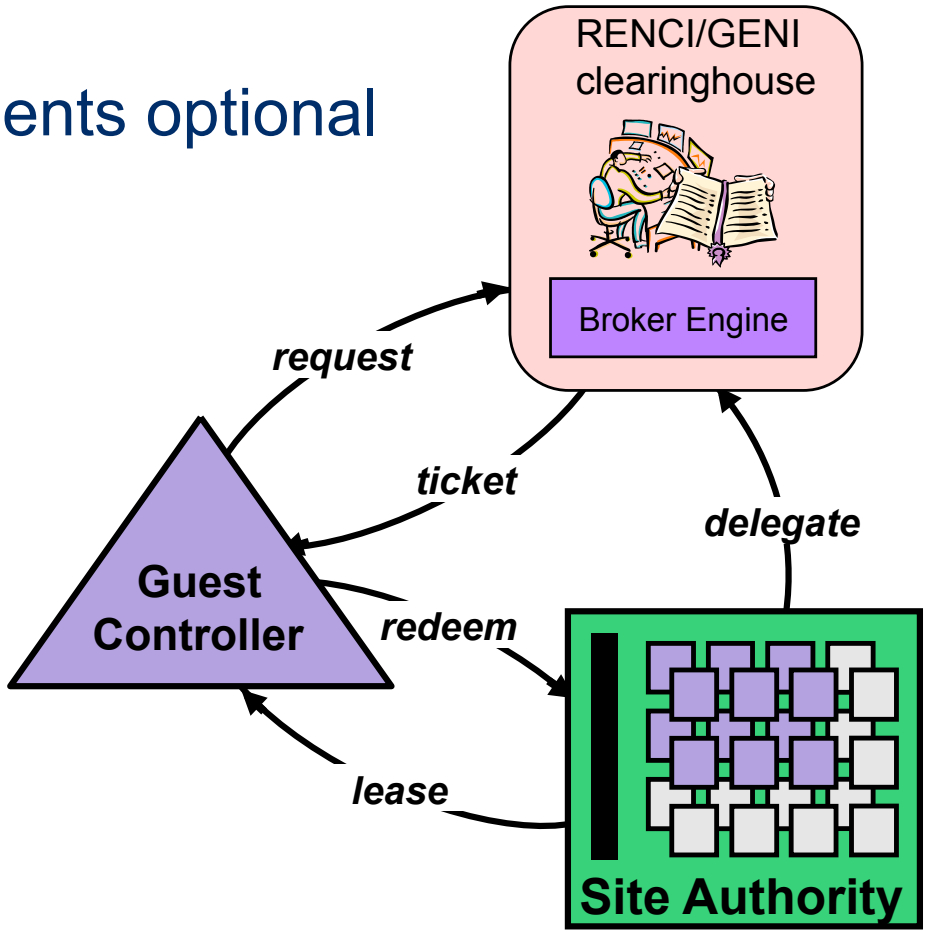
- Providers delegate allocation to clearinghouse
- Ticket broker service with “ticket splitting”

(4) Use aggregation.

- AM is a “wrapper” around existing resource manager technologies for substrate components.

Ticket Broker Service

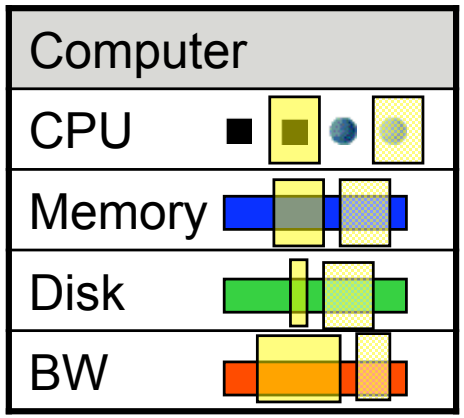
- Orca clearinghouse implements optional GENI *ticket broker service*.
- AMs delegate to broker.
- Broker issues resource tickets to user slices.
- Match request properties.
  - Coordinated allocation
  - Calendar scheduling by user identity or group
- Foundation for discovery
  - resources, paths, topology

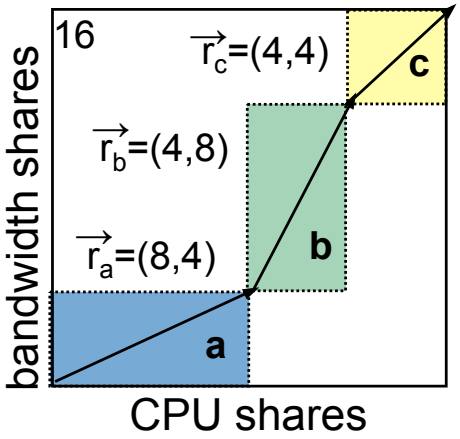


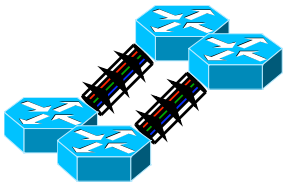
SHARP [SOSP 2003]
w/ Vahdat, Schwab

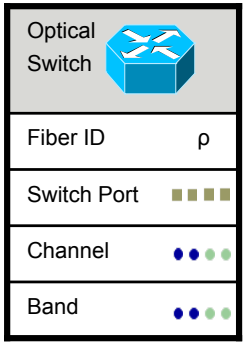
Issue: Ticket Splitting

- Clearinghouse/broker maintains a registry of components, attributes, and relationships.
- Some aggregates are pools of interchangeable instances of a given type.
  - E.g., edge cluster cells, storage
- Broker plugins process representations and issue tickets for subsets that match guest requests.



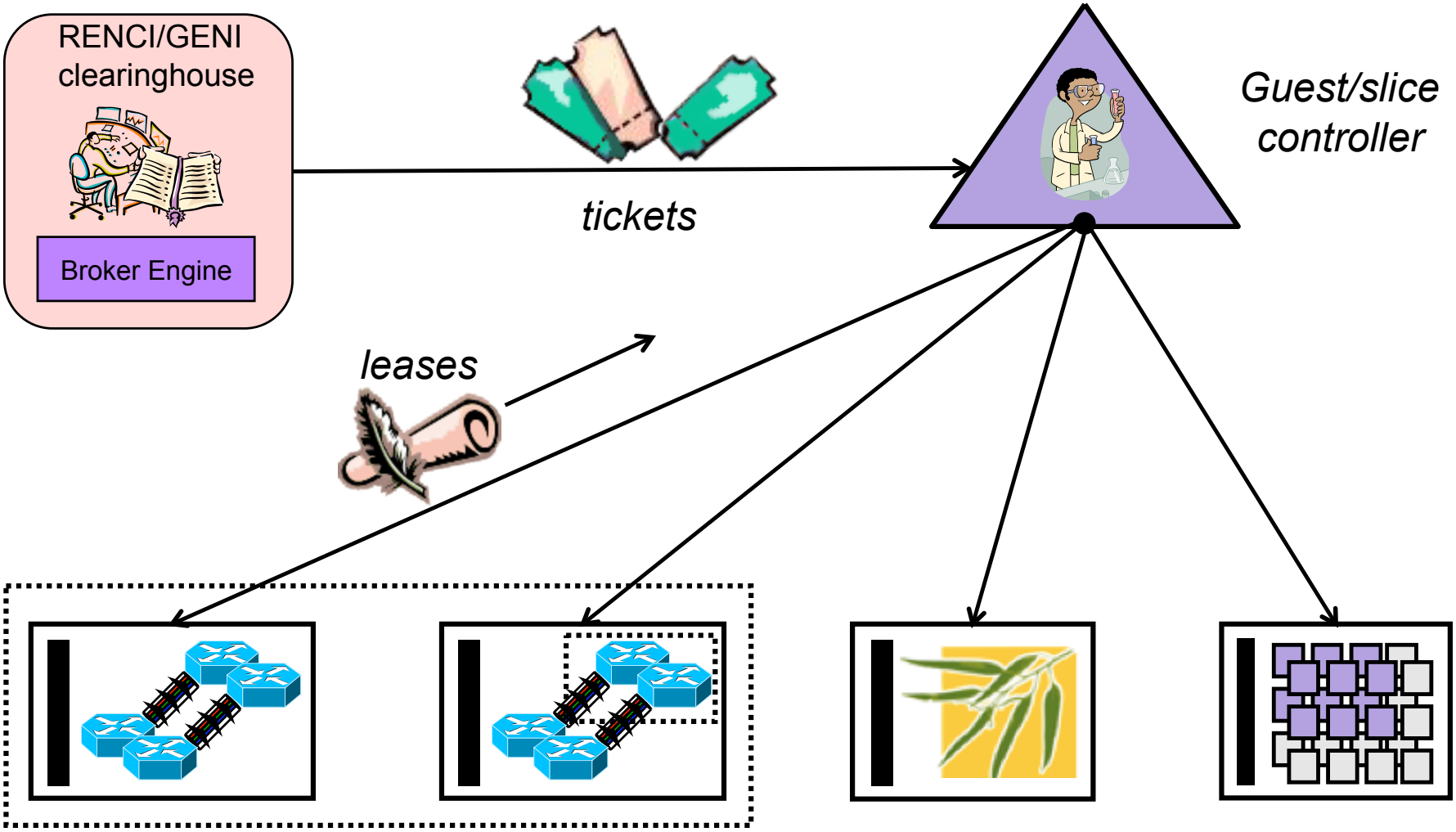






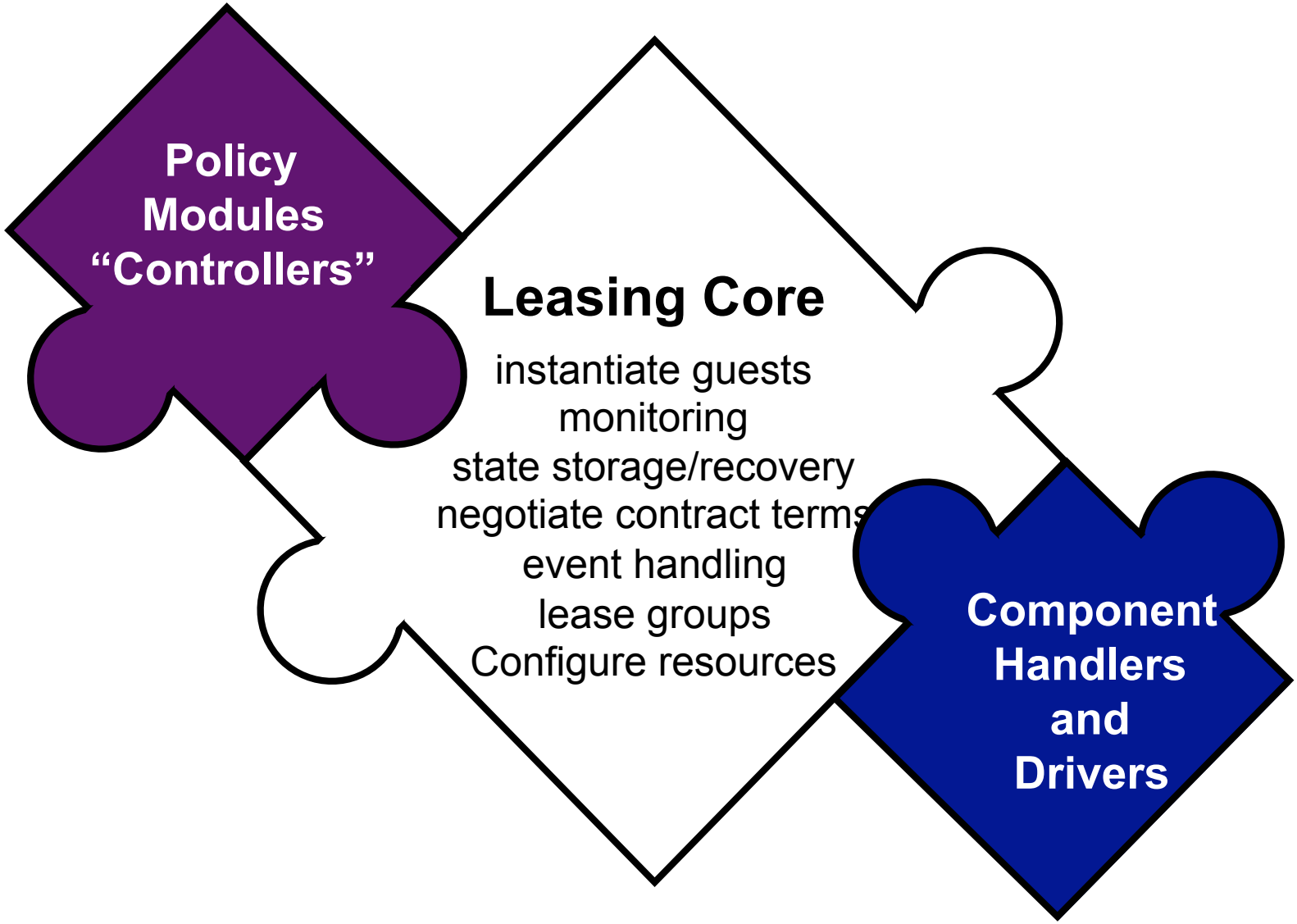
NDL + GMPLS?

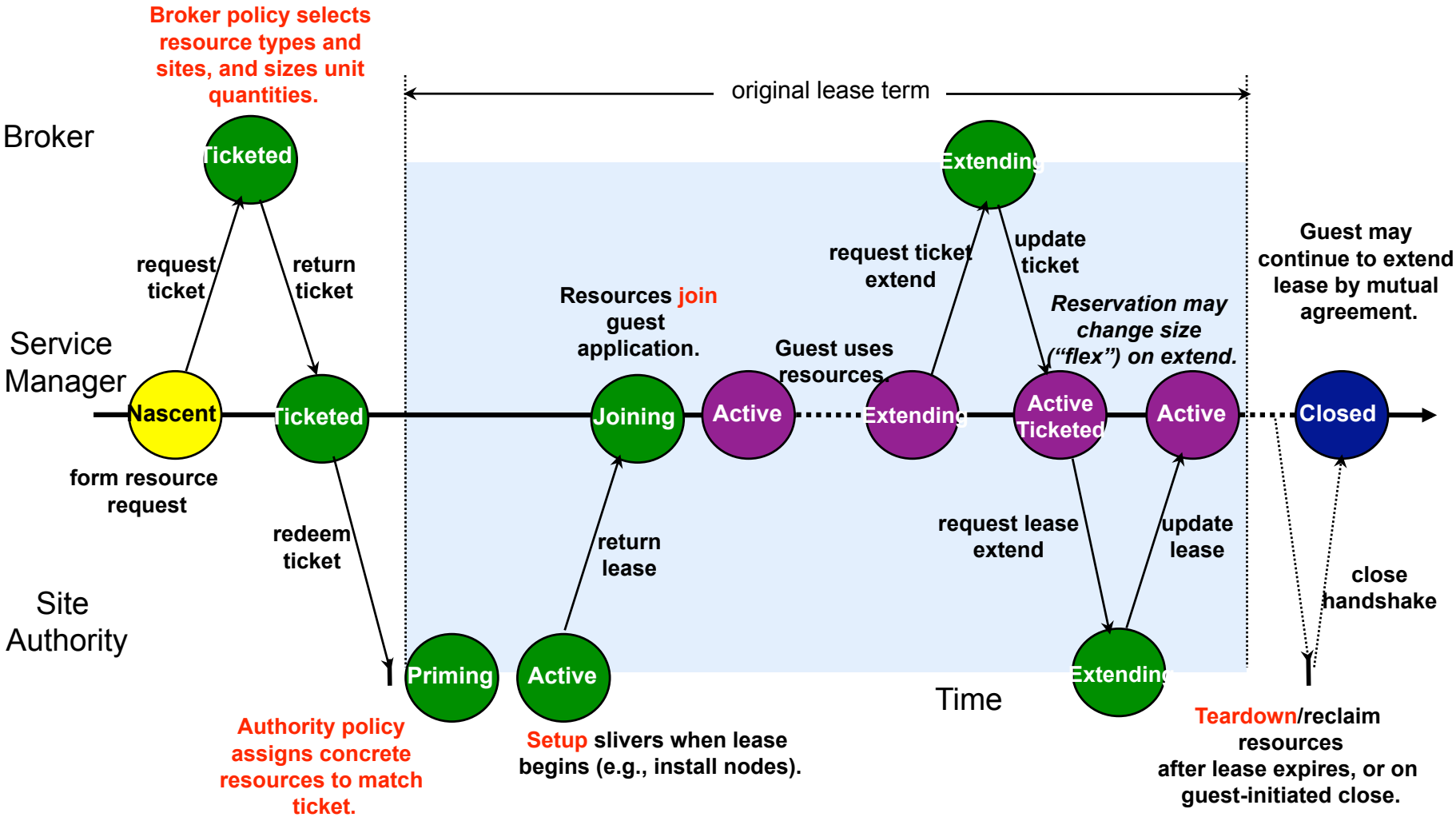
Slice Setup



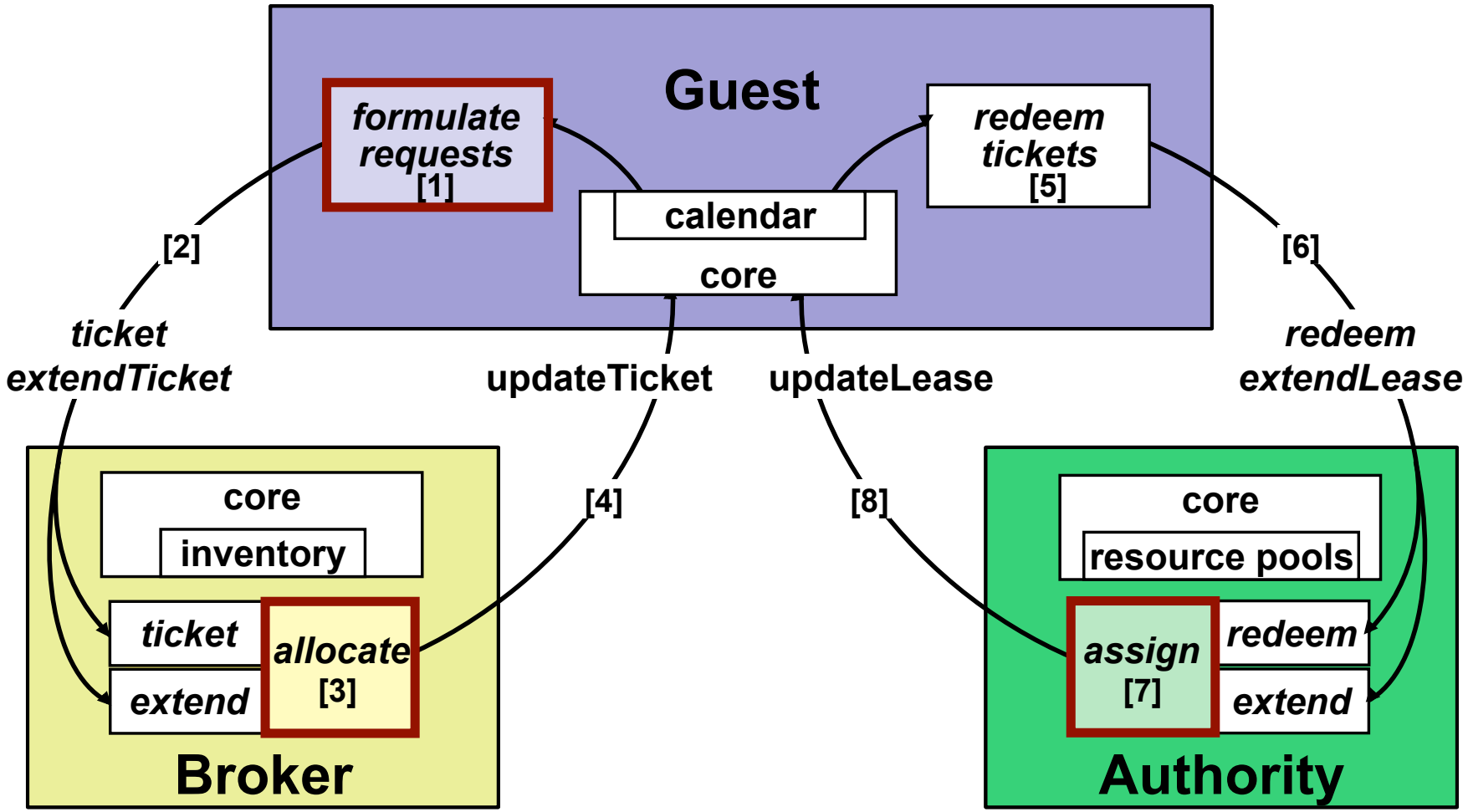
Exchange of labels, tokens, configuration attributes, etc.

Pluggable Resources and Policies




Broker policy selects resource types and sites, and sizes unit quantities.
original lease term
Broker
Ticketed
request ticket
return ticket
Service Manager
Nascent
Ticketed
Joining
Active
Extending
Active Ticketed
Active
Closed
Extending
request ticket extend
update ticket
Reservation may change size ("flex") on extend.
Guest may continue to extend lease by mutual agreement.
Resources join guest application.
Guest uses resources.
form resource request
redeem ticket
return lease
request lease extend
update lease
close handshake
Site Authority
Priming
Active
Extending
Time
Authority policy assigns concrete resources to match ticket.
Setup slivers when lease begins (e.g., install nodes).
Teardown/reclaim resources after lease expires, or on guest-initiated close.

Orca: Actors and Protocols

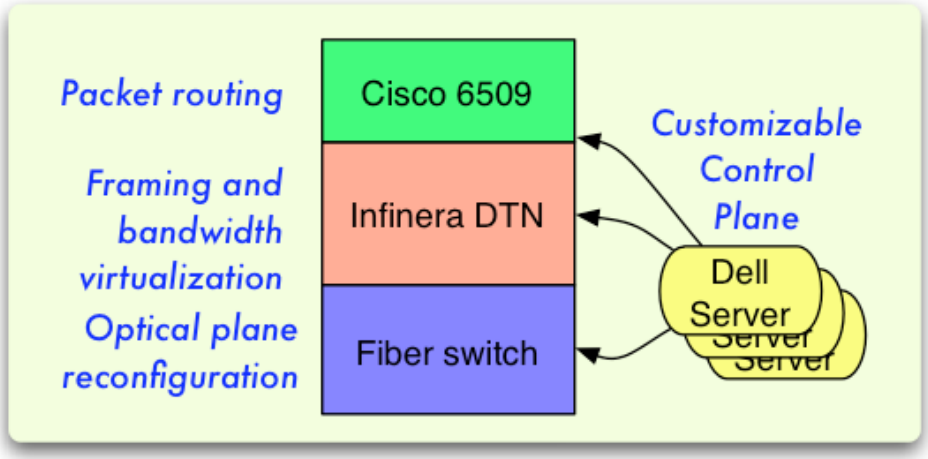


Breakable Experimental Network (BEN)

- Research/Triangle optical network
- RENCI PoPs, e.g., campus RECs
  - Duke, NCSU, UNC, MCNC
  - Cisco/MPLS bridge to campus/NLR
- Sliverable at multiple levels
  - From the fiber up (BYOT)
  - Lambda WDM + TDM
  - Infinera Bandwidth Virtualization
  - VLANs and flows

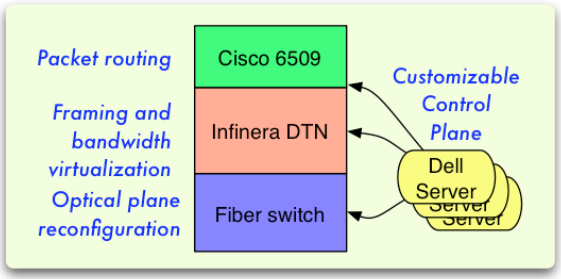
Renci
Renaissance Computing Institute

infinera



Experimentation w/ Orca/BEN

- Extend Orca to enable slivering of
  - Network elements:
    - Fiber switches
    - DWDM equipment



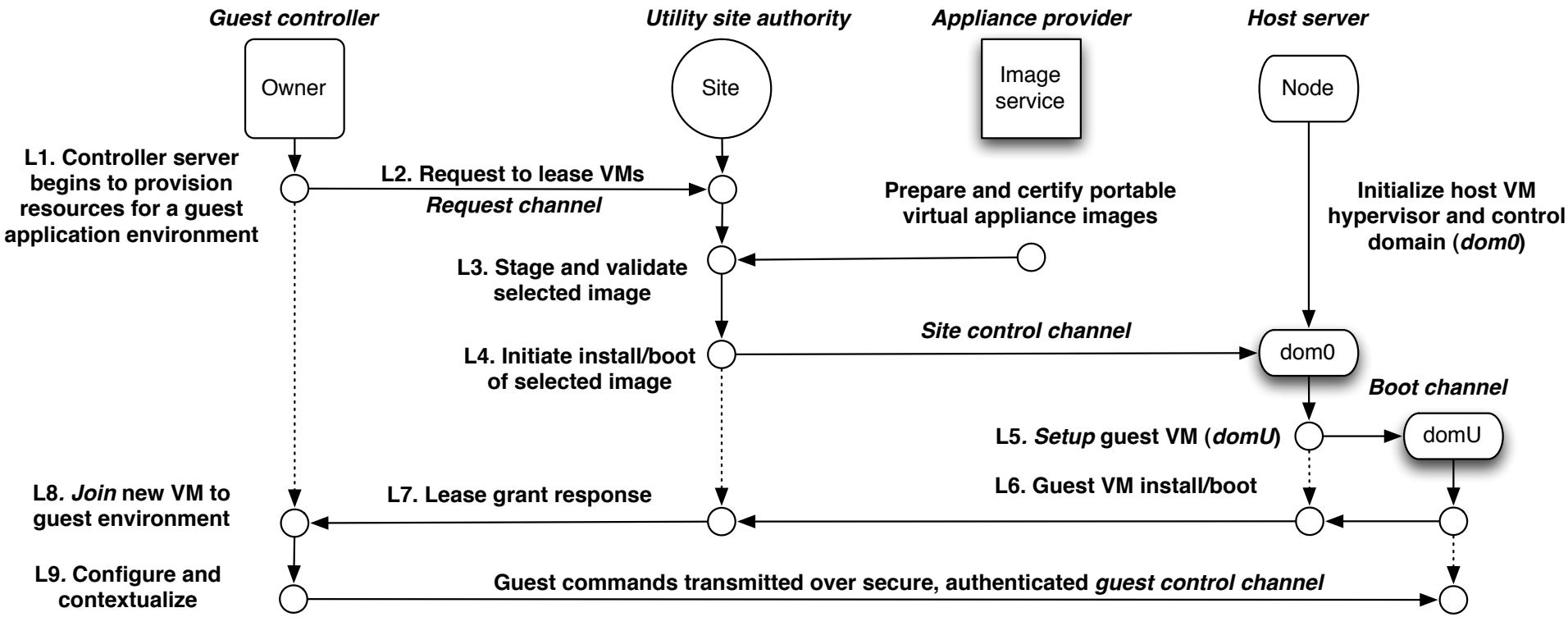
- Adapt mechanisms to enable flexible description of network slices
  - NDL
- Demonstrate end-to-end slicing on BEN
  - Create realistic but “prefab” slices containing compute, storage and network resources
  - Launch sample applications that expose topology properties
- Link to self-contained edge resources, e.g., over NLR

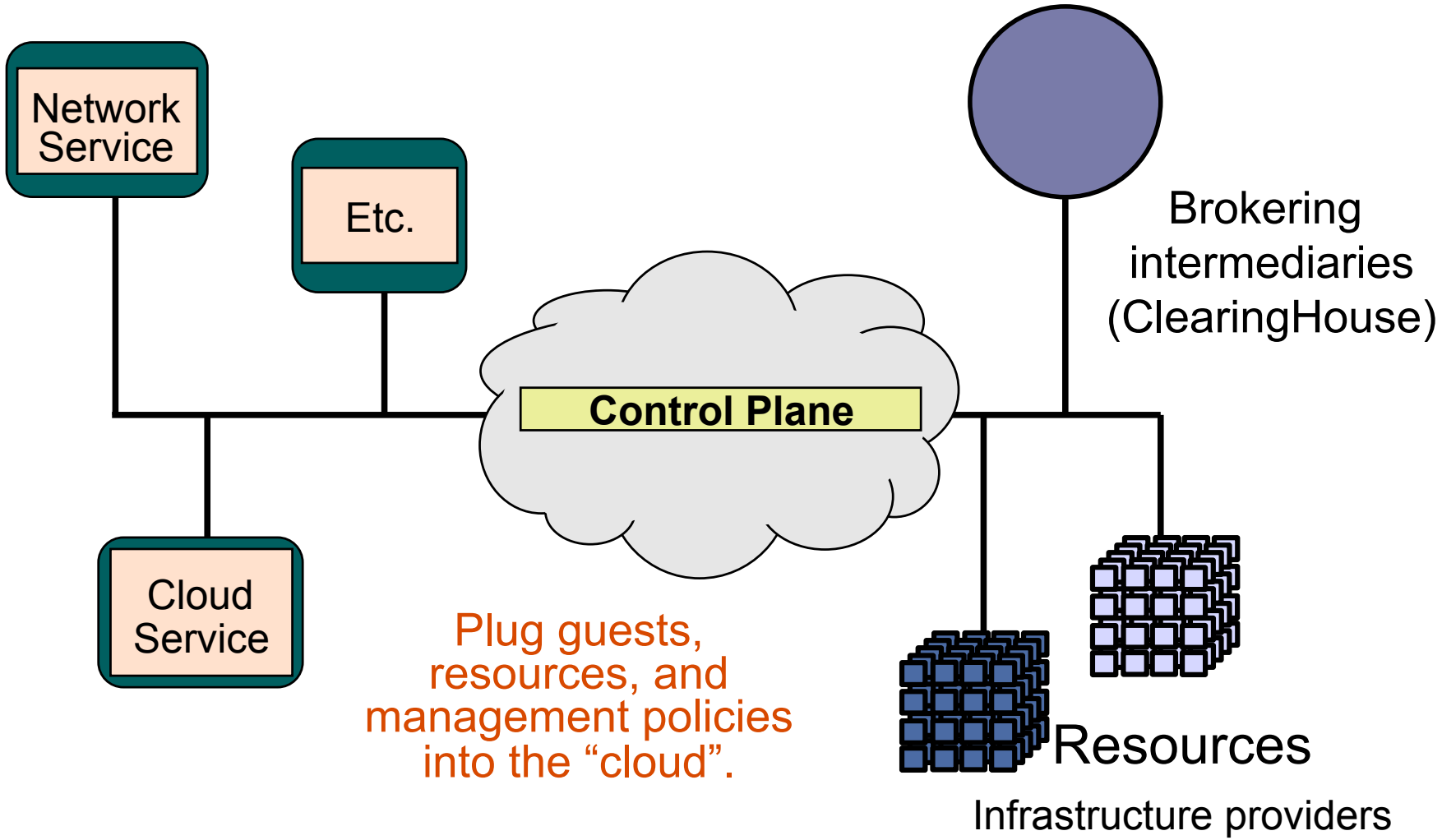
Thanks!

Some Observations

- The Classic Internet is “just an overlay”.
  - GENI is underlay architecture (“underware”)…an exokernel for the Internet.
- Incorporate edge resources: GENI is “cloud computing” + sliverable network
- Multiple domains (MAD): not a “Grid”, but something like dynamic peering contracts
  - Decouple services from substrate; manage the substrate; let the services manage themselves.
- Requires predictable (or at least “discoverable”) allocations for reproducibility
  - QoS at the bottom or not at all?

Example: Guest VM Setup




Network Service
Etc.
Cloud Service
Control Plane
Brokering intermediaries (ClearingHouse)
Plug guests, resources, and management policies into the “cloud”.
Resources
Infrastructure providers

Delegation

- Principle #3: Contracts enable delegation of powers.
  - Delegation is voluntary and provisional.
- It is a building block for creating useful concentrations of power.
  - Creates a potential for governance
  - Calendar scheduling, reservation
  - Double-edged sword?
    - Facility can Just Say No

Aggregation

- Principle #4: aggregate the resources for a site or domain.
  - Primary interface is domain/site authority
- Abstraction/innovation boundary
  - Keep components simple
  - Placement/configuration flexibility for owner
  - Mask unscheduled outages by substitution
  - Leverage investment in technologies for site/domain management

Network Description Language

```
<ndl:Interface rdf:about="#tdm3.amsterdam1.netherlight.net:501/3">
  <ndl:name>tdm3.amsterdam1.netherlight.net:501/3</ndl:name>
  <ndl:connectedTo
    rdf:resource="http://networks.internet2.edu/manlan/manlan.rdf#manlan:if1"/>
  <ndl:capacity
    rdf:datatype="http://www.w3.org/2001/XMLSchema#float">1.244E+9</ndl:capacity>
</ndl:Interface>
<ndl:Interface rdf:about="http://networks.internet2.edu/manlan/manlan.rdf#manlan:if1">
    <rdfs:seeAlso rdf:resource="http://networks.internet2.edu/manlan/manlan.rdf"/>
```

```
<?xml version="1.0" encoding="UTF-8"?>
<rdf:RDF xmlns:rdf="http://www.w3.org/1999/02/22-rdf-syntax-ns#"
   xmlns:ndl="http://www.science.uva.nl/research/sne/ndl#"
   xmlns:geo="http://www.w3.org/2003/01/geo/wgs84_pos#">
<!-- Description of Netherlight -->
<ndl:Location rdf:about="#Amsterdam1.netherlight.net">
   <ndl:name>Netherlight Optical Exchange</ndl:name>
   <geo:lat>52.3561</geo:lat>
   <geo:long>4.9527</geo:long>
</ndl:Location>
<!-- TDM3.amsterdam1.netherlight.net -->
<ndl:Device rdf:about="#tdm3.amsterdam1.netherlight.net">
      <ndl:name>tdm3.amsterdam1.netherlight.net</ndl:name>
      <ndl:locatedAt rdf:resource="#Amsterdam1.netherlight.net"/>
      <ndl:hasInterface rdf:resource="#tdm3.amsterdam1.netherlight.net:501/1"/>
      <ndl:hasInterface rdf:resource="#tdm3.amsterdam1.netherlight.net:501/2"/>
      <ndl:hasInterface rdf:resource="#tdm3.amsterdam1.netherlight.net:501/3"/>
      <ndl:hasInterface rdf:resource="#tdm3.amsterdam1.netherlight.net:501/4"/>
      <ndl:hasInterface rdf:resource="#tdm3.amsterdam1.netherlight.net:502/1"/>
      <ndl:hasInterface rdf:resource="#tdm3.amsterdam1.netherlight.net:502/2"/>
      <ndl:hasInterface rdf:resource="#tdm3.amsterdam1.netherlight.net:502/3"/>
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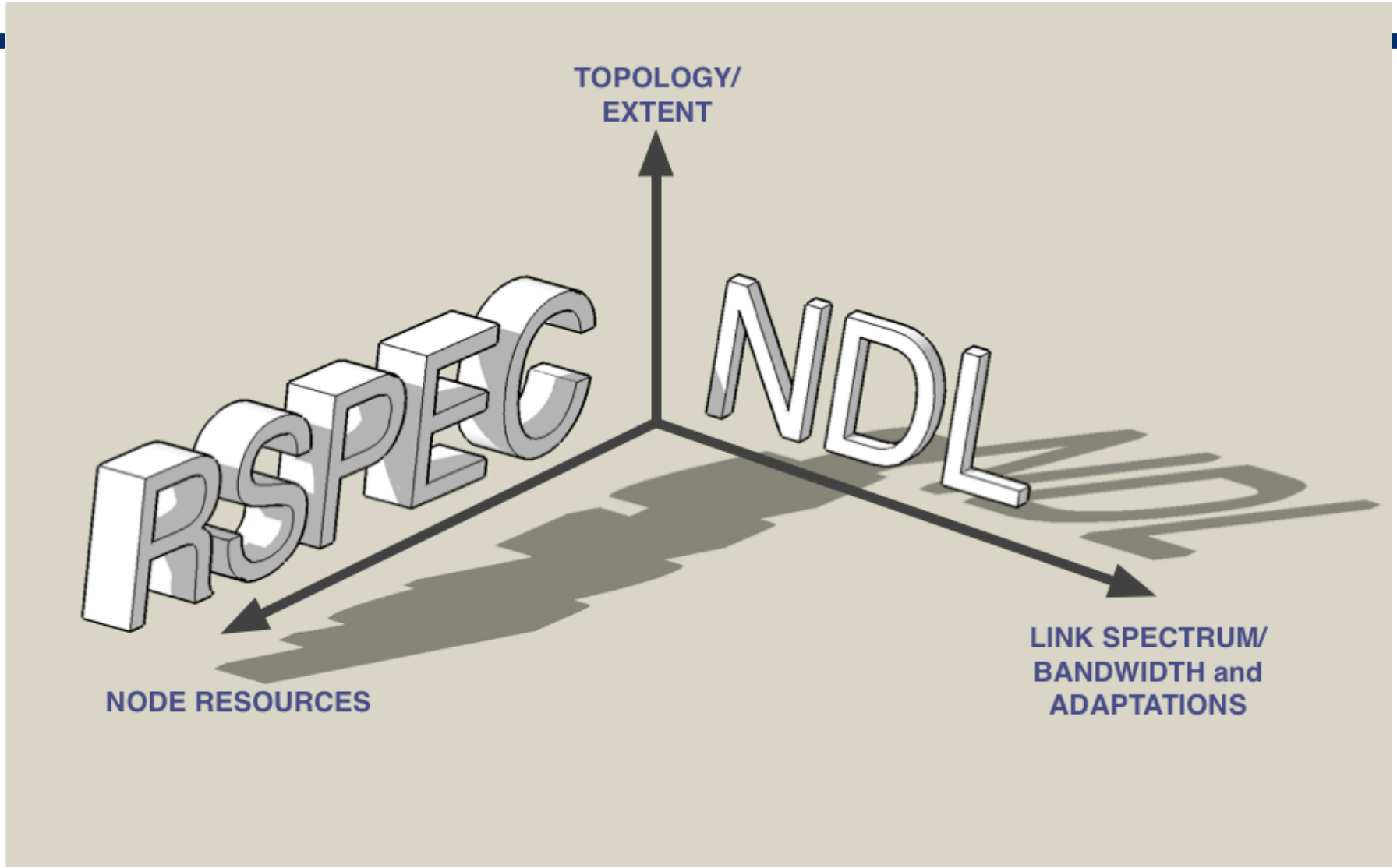
TOPOLOGY/
EXTENT
RSPEC
NDL
NODE RESOURCES
LINK SPECTRUM/
BANDWIDTH and
ADAPTATIONS

Elements of Orca Research Agenda

- Automate management inside the cloud.
  - Programmable guest setup and provisioning
- Architect a guest-neutral platform.
  - Plug-in new guests through protocols; don't hard-wire them into the platform.
- Design flexible security into an open control plane.
- Enforce fair and efficient sharing for elastic guests.
- Incorporate diverse networked resources and virtual networks.
- Mine instrumentation data to pinpoint problems and select repair actions.
- Economic models and sustainability.